

ANNUITY  
**MEGA**  
MEETING

## Agenda

Thursday June 10, 2010

The Renaissance Hotel - Cleveland, Ohio

7:30 am - 8:30 am	Registration. Come early and enjoy our hosted continental breakfast.
9:00 am - 9:50 am	ROTH Conversion Advanced Training! W. Andrew Unkefer
9:50 am - 10:40 am	The Society for Financial Awareness Jim Chilton
10:40 am - 10:50 am	Break - 10 minutes
10:50 am - 11:20 am	IA American - Innovative Early Withdrawals & Universal Life
11:20 am - 11:50 am	RBC Insurance Their products & their amazing lifetime income rider will be revealed.
11:50 am - 12:50 pm	Lunch hosted by RBC Insurance
12:50 pm - 1:40 pm	Wealth University - Mike Ford
1:40 pm - 2:00 pm	MoneyGuard Ed Harris
2:00 pm - 2:30 pm	Fidelity Security Life - SPL
2:30 pm - 2:40 pm	Break - 10 minutes
2:40 pm - 3:10 pm	Veterans Benefit Planning Opportunity Kevin Wedmore
3:10 pm - 3:20 pm	Break - 10 minutes
3:20 pm - 3:50 pm	Funeral Trust - Dan Bassani
3:50 pm - 5:00 pm	Open Panel Discussion - Get all of your questions answered by the experts!
6:00 pm	Cocktail Mixer - Sponsored by American Equity

Thank you for attending the Annuity MEGA Meeting!

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## Agenda

Friday June 11, 2010

The Renaissance Hotel - Cleveland, Ohio

8:00 am - 8:45 am	Annuity MAX! Paul Garofoli, National Western Life
8:45 am - 9:15 am	The Future of Income Planning in America Chad Hilkemeier
9:15 am - 9:25	Break - 10 minutes
9:25 am - 9:55 am	LEADS! RME, Keir Walton
9:55 am - 10:25 am	The industry's most sellable Indexed Annuity! American Equity
10:25 am - 10:35 am	Break - 10 minutes
10:35 am - 11:25 am	Keynote Speaker Meet Sheryl J. Moore "FIA Expert"
11:25 am - 12:00 pm	Super Agent Tools online agent support platform Andrew Unkefer
12:00 pm	Wrap up! Give Aways! Contracting Opportunities!

Afternoon Departures

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